



OTCQX International

OTCQX International offers companies a visible presence in the U.S. on the premier tier of the OTC market, without the duplicative regulatory costs required of listing on a traditional exchange. Investor-focused companies use the quality-controlled OTCQX platform to offer investors transparent trading, superior information and easy access through their regulated U.S. broker-dealers.

Reserved for non-U.S. companies listed on a qualified stock exchange in their home country, OTCQX International provides easy access for U.S. investors, a means for increased market transparency and liquidity, and importantly, it separates out credible companies from the large number of economically distressed and questionable companies that trade OTC. OTCQX is the only highly visible electronic trading venue in the U.S. that does not require SEC registration.

The benefits of a traditional U.S. exchange, without the costs

OTCQX enables investment-worthy companies to be associated with a group of high quality peers and differentiates them from the thousands of companies trading in the U.S. OTC market. It offers increased visibility among U.S. investors that can improve trading efficiency, valuation, and liquidity. Advertisements featuring OTCQX listed companies are placed in leading financial publications, creating more visibility and market

awareness. Companies are provided a suite of services to keep investor relations personnel fully informed of U.S. trading activity.

OTCQX International: Proven Success

- Companies that have chosen to delist from traditional U.S. exchanges have maintained the majority of their trading volume after joining OTCQX, without the extensive compliance costs of a SEC registered company
- Companies upgrading from Pink Sheets to OTCQX have experienced a significant increase in the number of market makers, resulting in tighter spreads, decreased share price volatility and increased market liquidity
- Emerging growth companies have seen increased trading volume, market visibility and investor demand resulting from their OTCQX listing, when combined with increased U.S. IR exposure

A Trusted Marketplace for Global Leaders,
Companies are Known by the Company they Keep





Discover the Opportunity

The OTCQX platform offers essential services to increase market transparency, facilitate price discovery and enhance liquidity. The superior information and visibility of the OTCQX marketplace allows companies to efficiently build investor confidence and expand their shareholder base.

Investor Relations Services

- OTC Disclosure and News Service – a web-based IR tool that improves transparency by disseminating financial reports, news and other company disclosure to U.S. investors
- Real-Time Level 2 Quote Display – Detailed quote and trade information available to investors on www.otcqx.com and company IR websites, facilitating price discovery
- Blue Sky Monitoring Service - Experienced, professional guidance for complying with individual U.S. state securities laws ("Blue Sky Laws")
- OTC Market Report - a concise summary of a security's market performance, delivered weekly to designated executives and stakeholders
- Advertising in leading financial publications

OTCQX International Fees

One-Time Application Fee: \$5,000

Annual Listing Fee: \$15,000

Please refer to the current OTCQX U.S. and OTCQX International Fee Schedule on www.otcqx.com.

Contact

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OTCQX International Application Process

OTCQX International companies are grouped into two designations – OTCQX International Premier, for larger market cap companies meeting the financial requirements of the NYSE, and OTCQX International for emerging growth companies.

Companies must submit an application and must meet minimum criteria to join OTCQX International. The following requirements are part of the listing process:

- OTCQX International Application and Agreement
- 12g3-2(b) exemption in place to provide a safe harbor from future SEC registration
- Appointment of and sponsorship by a Principal American Liaison (PAL) to advise on disclosure requirements (Can be a qualified attorney or an investment bank)
- Confirmation Letter from PAL that company meets OTCQX International requirements
- Company listed in a recognized securities manual, either S&P or Mergent
- Proprietary quotations published by a market maker on OTC Link, OTC Markets Group's electronic interdealer quotation system